



## THE INTERSERV FOUNDATION

So Many Ways to Make a Difference

An attorney or financial planner can help you create a giving plan that suits you.

To assist you in planning, The InterServ Foundation will be happy to provide you or your advisors with information about services & programs at InterServ that need your help.

Give us a call today --

& start planning for the future!



*Those who bring sunshine to the lives of others cannot keep it from themselves.*

~J.M. Barrie

## Talk with your advisors-

--and then give a gift that will make a difference in the lives of people in your community for generations to come. The InterServ Foundation depends upon the support of faithful donors to provide InterServ with the funding flexibility necessary to meet the needs of people in Northwest Missouri.

Whether given today or many years from now, your generosity enriches the lives of everyone. Properly planned charitable giving can also maximize your tax benefits.

Whatever your gift might be, please know that it is deeply appreciated and used to promote the stability and independence people need to live healthy, happy, and productive lives.

## The InterServ Foundation

200 Cherokee

Saint Joseph, Missouri 64504

816.238.4511 ext. 29



## THE INTERSERV FOUNDATION



*Preserving the past.*

*Protecting the present.*

*Planting seeds for the future.*

# *Making a difference- every day.*

## « Helping People »

Affordable quality care for children and youth; nutritious, regular meals, in-home assistance and care, & emergency support for seniors; food pantry access, rent & utility payments for individuals and families with low incomes, experiencing financial setback --these are just a few of the many ways in which donations to The InterServ Foundation help people every day.

## « Gift Planning »

Your gifts to The InterServ Foundation help us to make the world a better place for the people of our community.

There are many ways to make a charitable contribution. A planning professional can help you to design a gift that honors your philanthropic intentions, while helping you to achieve your financial and tax planning goals.



*How will you choose to help?*

## *Give today*

### **Cash Gifts:**

*Charitable gifts are most often made in the form of cash, credit card or check. Gifts made to registered non-profits carry tax benefits.*

### **Securities & Other Non-Cash Gifts:**

*Transferring stocks, bonds & other appreciated assets, like real estate, is a great way to give to your favorite nonprofit.*

### **Living Trusts & Life Income Gifts:**

*A living trust allows you to continue giving to your favorite charities during your lifetime & assures that your property goes to those you choose after your death. These types of gifts may also have tax benefits.*

## *Leave a Legacy*

### **Wills & Bequests:**

*Gift planning is the integration of personal, financial & estate planning goals with lifetime charitable giving.*

### **Retirement Plans:**

*Donating excess funds from an IRA, 401k, or Keogh plan can be a tax-wise way to leave a charitable gift while leaving less heavily taxed assets to heirs.*

### **Charitable Gift Annuities:**

*Donors interested in making a major gift but unable to make a current outright gift may find charitable gift annuities and charitable remainder trusts attractive.*

### **Life Insurance Policies:**

*You may also designate a portion (or all) of the proceeds of a life insurance policy be paid to a charitable organization.*

